



The Leviev Development, LLC

www.TheLevievDevelopment.com

Innovative Materials Science Solutions

CA MAX™



Introducing TerraFusion™

- TerraFusion™ is a global provider of natural enzyme-based products in the soil stabilization and concrete & masonry industries.
- TerraFusion's™ core technologies are derived from a naturally occurring process.
- TerraFusion™ offers a compelling product portfolio that leverages our core enzyme technologies to address Multi-Billion Dollar per year markets.





Introducing The CA Technology

The CA Technology is a new series of products developed by TerraFusion designed for the concrete and masonry industries.

Within the CA Technology line, we currently offer 2 products

- CA Max – increases compressive strength of concrete mix
- CA SR – virtually eliminates concrete shrinkage





The Concrete Additive Market

CEMENT & CONCRETE ADDITIVES DEMAND (million dollars)

Item	1998	2003	2008	2013	03/98	% Annual Growth 08/03
Cement Demand (mil ton)	114.1	126.5	147.7	165.9	2.1	3.1
\$ additive/ton cement	8.6	10.2	12.2	14.1	--	--
Cement & Concrete Additive Demand	980	1293	1800	2345	5.7	6.8
By Product:						
Chemicals	479	611	835	1080	5.0	6.4
Minerals	410	564	800	1050	6.6	7.2
Fibers	91	118	165	215	5.3	6.9
By Market:						
Nonresidential Building	456	512	753	972	2.3	8.0
Highways & Streets	234	348	490	664	8.3	7.1
Residential Building	179	262	329	411	7.9	4.7
Other	111	171	228	298	9.0	5.9

US demand for cement and concrete additives is forecast to advance 6.8 percent annually (including price increases) to **\$1.8 billion** in 2008. Growth will be driven by an acceleration in construction spending (which will boost cement usage) as well as by increased additive loadings.

Source: The Freedonia Group, Inc.



TerraFusion™ Evolution of the CA Technology

- CA Max™ initial development May 2004
- Phase 1 lab work complete May 2004
 - Testing conducted at the Center of Durability, Engineering and Technology for Concrete Structures of Shandong Province in Qingdao, China
- Phase 2 lab work complete June 2004
 - Universal Ready Mix, Garden City Park, New York
- Phase 3 lab work August 2004
 - Future Tech Consultants, Mineola, NY
- Phase 4 lab work November 2004
 - STL Laboratories, Bronx, NY
- CA SR initial development November 2004





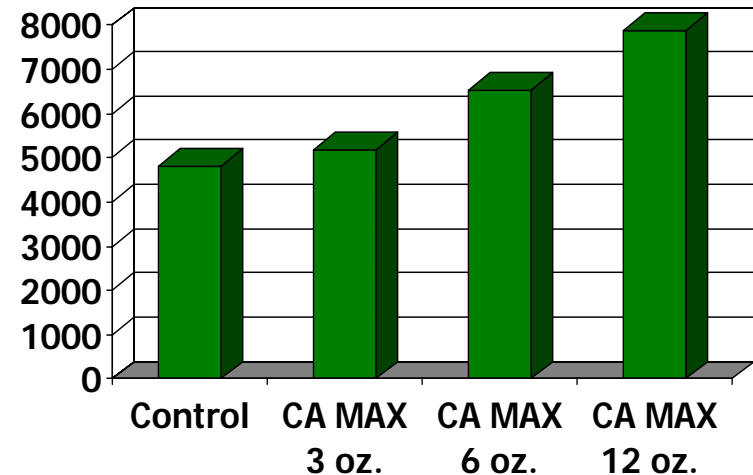
CA Max™

CA Max™ is a new product offering developed by TerraFusion designed to increase the compressive strength of certain concrete design mixes.

Selected Laboratory Results

Please review the full log of CA Max test results for additional information.

PSI Strength

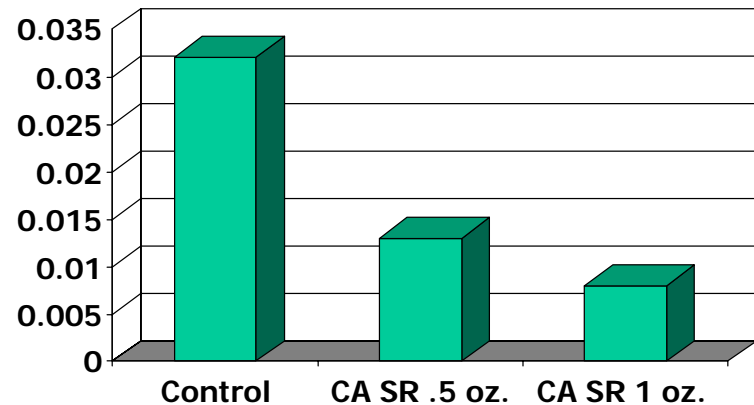




CA SR™

CA SR™ is a new product offering developed by TerraFusion designed to virtually eliminate the shrinkage (and cracking) of concrete.

Average 28 Day Shrinkage



Please review the full log of CA SR test results for additional information.



CA SR™ Competitive Landscape

The market for shrinkage inhibitors is dominated by the product offerings of the two largest concrete admixture distributors, MasterBuilders and Grace.

TetraGuard, sold by MasterBuilders, retails at \$49.99 per gallon. Average utilization is $\frac{3}{4}$ gallon per yard of concrete.

Eclipse Plus, sold by Grace, retails at \$45.99 per gallon. Average utilization is $\frac{3}{4}$ gallon per yard of concrete.



Shrinkage Market Examples

- No Official Industry Statistics Available
 - Untapped Market Potential
 - Discussions with Ready Mix Producers
 - Phone calls to MasterBuilders sales reps
 - Euclid actively seeking formulation
- California
 - On average, 4% to 8% of all mixes use a shrinkage reducing admixture (avg. \$100,000 to \$500,000 per year per plant)
 - One transaction required \$5 million sale over 2 years
- Virginia Department of Transportation
 - Movement to require use of shrinkage reducing admixtures
 - Potential to spread to other states



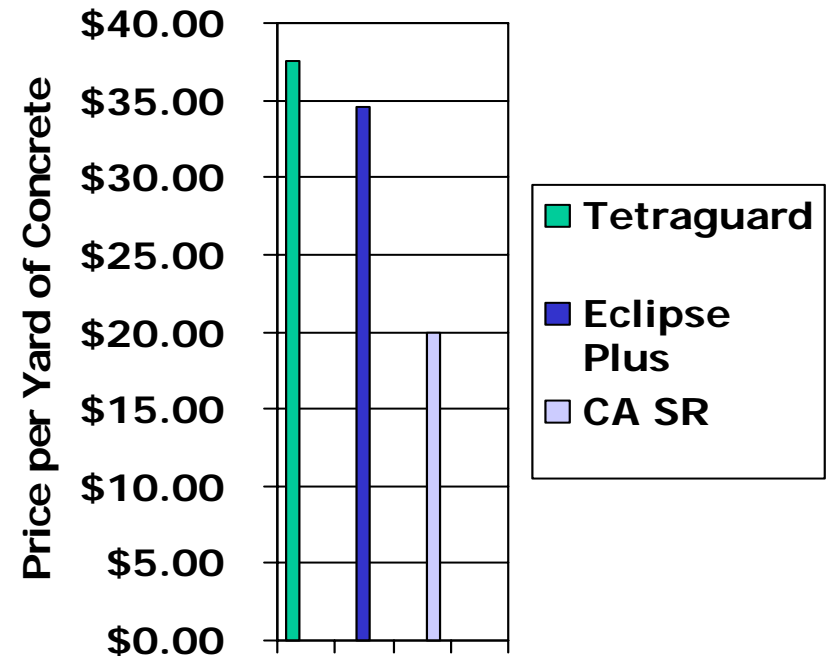
CA SR™ Advantage

CA SR saves users over \$15 per yard of concrete

Reduces shrinkage up to 50% more than competition

Unlike competition, can be used in conjunction with other concrete additives

CA SR *increases* compressive strength while competition *decreases* compressive strength





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We Get It Harder...[®]

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